

The arithmetic behind the origin gap

Why “EU-origin” coffee shipped to Central America rarely survives a reading of Annex II.

99.98%

of EU coffee
consumption is imported

USD 817M

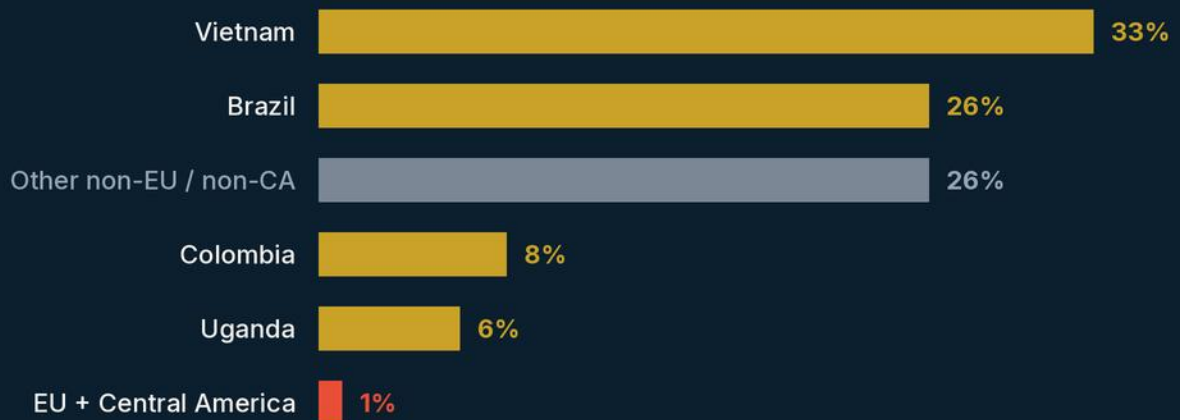
Spain green-coffee
imports per year

1,200 : 1

CA ↔ Iberia flow
green-bean equiv, 5-yr

Where Spain's green coffee comes from

USD 817M / yr · share by origin



The only origins that could confer EU origin under Annex II – about 1%.

Bilateral trade since the Agreement

growth 2013 → 2022 · WTO RTA review



The relationship is structurally outbound for Central America.

Sources: SIECA · International Coffee Organization · UN Comtrade · European Commission Access2Markets · WTO Committee on Regional Trade Agreements (2022) · EU-Central America Association Agreement, Annex II.